

**New York & MBA's
Statewide Trade Association**

Your Voice in Albany Your Voice with the DFS

CONTACT INFORMATION

DATE _____

COMPANY NAME _____ DESIGNATED REPRESENTATIVE _____ EMAIL _____

DESIGNATED REPRESENTATIVE'S OFFICE ADDRESS _____ CITY _____ STATE _____ ZIP CODE _____

TELEPHONE _____ FAX _____ CELL NUMBER _____

COMPANY PROFILE

TYPE OF BUSINESS & MEMBERSHIP CATEGORY (see page 2) _____ WEBSITE _____

COMPANY PRINCIPALS, OWNERS, or OFFICERS _____

DATE ORGANIZED _____ Corporation Partnership Proprietorship LLC

MAIN OFFICE ADDRESS (if different from above) _____ PHONE _____ FAX _____

LIST OTHER ASSOCIATIONS OF WHICH COMPANY IS A MEMBER _____

Does applicant own or control, is owned or controlled by, or is a subsidiary or affiliate of any other mortgage company, financial institution, construction (home building), or any other group? Yes No (If yes, attach information)

Have any principals or officers of the applicant been involved in bankruptcy, insolvency, made assignment for benefits of creditors, or been indicted for or charged with fraud or misrepresentation? Yes No (If yes, attach explanation)

FHA Lender? Yes No N/A **VA Lender?** Yes No N/A **USDA Lender** Yes No N/A Has your company ever been suspended by FHA or VA? Yes No N/A (If yes, attach explanation)

INDUSTRY REFERENCES

COMPANY _____ REPRESENTATIVE _____ TELEPHONE _____

COMPANY _____ REPRESENTATIVE _____ TELEPHONE _____

COMPANY _____ REPRESENTATIVE _____ TELEPHONE _____

MEMBERSHIP CATEGORIES

NYMBA Category 1 membership dues are calculated on the greater of volume of residential mortgage loans originated or residential mortgage loans serviced in the State of New York in the prior 12 months. The membership grid on the next page details the annual dues and member benefits by category.

Category 1 - Mortgage Bankers (Mortgage Lenders, Mortgage Brokers, Banks, Credit Unions)

Companies that originate and/or service residential mortgage loans in New York

- Company's volume of residential mortgage loans originated in NY in 2023 \$ _____ (a)
 - Company's volume of residential mortgage loans serviced in NY in 2023 \$ _____ (b)
- Greater of (a) or (b) \$ _____

Category 2 - Associate Member (Non-Lenders, Vendors, State Housing Agencies, Federal Agencies)

Companies engaged in support of the mortgage industry

- | | |
|---------------------------|-------------------------------|
| 2A For Profit | 2B Not for Profit |
| 2AG For Profit Government | 2BG Not for Profit Government |

Category 3 - Partner Associations – Regional and Local MBAs

Category 4 - Affiliated Organizations

Legal affiliates of NYMBA Category 1A-1G and 2A member companies

Affiliated NYMBA Member Company: _____

Category 5 - Sole Proprietor

Sole proprietor memberships are available to companies operated by a single person

Category 6 - Individual Membership

Individual membership is for mortgage professionals who are not currently affiliated with a mortgage related entity.

PAYMENT INFORMATION

Check (Make payable to: New York MBA) VISA MasterCard American Express Discover

Account Name _____ Dues Amount (see pg.3) \$ _____

Account Number _____ Expiration Date: _____ CVC _____

Billing Address _____ Zip code _____

Authorized Signature: _____

Payment of dues or other contributions to the New York Mortgage Bankers Association, Inc. (NYMBA) are not tax deductible as charitable contributions for income tax purposes. The New York Mortgage Bankers Association, Inc. is an IRS 501(c) 6 not-for-profit trade association. The Association, devoted to the improvement of business conditions in New York, is a New York State registered Not-for-Profit. Your dues may be deductible as a business expense. **10% of your dues are not deductible as a business expense due to advocacy expense allocation. 0% of dues from government agencies/entities are used for advocacy allocation.**

New York Mortgage Bankers Association (NYMBA) collects credit card information at the time of purchases and registrations. NYMBA does not retain credit card numbers or share credit card information for any other purpose. Every step is taken to protect the loss, misuse, and alteration of the information under our control.

Membership dues are non-refundable

FOR NYMBA OFFICE USE ONLY

Member Company	Designated Representative	Date
_____	_____	_____
_____	_____	_____
_____	_____	_____

All employees of the member company are entitled to the benefits and privileges of the company's membership. Individual memberships are available to those not currently affiliated with a mortgage related entity.

Voting members are entitled to one vote per company.

NYMBA Membership Grid

Category	Prior Year Production or Servicing Portfolio	Annual Dues	Voting Privileges	Board Eligibility	Officer Eligibility	Member Discounts
1A	\$2 Billion +	\$2,795	Y	Y	Y	Y
1B	\$1 - \$1.999 Billion	\$2,095	Y	Y	Y	Y
1C	\$500 - \$999 Million	\$1,595	Y	Y	Y	Y
1D	\$300 - \$499 Million	\$1,425	Y	Y	Y	Y
1E	\$150 - \$299 Million	\$1,225	Y	Y	Y	Y
1F	\$50 - \$149 Million	\$995	Y	Y	Y	Y
1G	< \$50 Million	\$695	Y	Y	Y	Y
2A	N/A	\$850	Y	Y	Y	Y
2AG	N/A	\$800				Y
2B	N/A	\$750		Y		Y
2BG	N/A	\$750				Y
3	N/A	\$750		Y		Y
4	N/A	\$600	Y	Y		Y
5	N/A	\$225	Y	Y		Y
6	N/A	\$200	Y	Y		Y

PLEASE FORWARD COMPLETED APPLICATION TO
jculver@nymba.org

SUBMISSION OPTIONS:

- Online at www.NYMBA.org. Send completed application to jculver@nymba.org
- Pay by Mail: Send completed form and check to:

**NEW YORK MBA
P.O. BOX 3242
ALBANY, NY 12203**

SIGNATURE

DATE