

## New York & MBA's Statewide Trade Association

*Your Voice in Albany*

*Your Voice with the DFS*

### **CONTACT INFORMATION**

DATE \_\_\_\_\_

COMPANY NAME

DESIGNATED REPRESENTATIVE

EMAIL

DESIGNATED REPRESENTATIVE'S OFFICE ADDRESS

CITY

STATE

ZIP CODE

TELEPHONE

FAX

CELL NUMBER

### **COMPANY PROFILE**

TYPE OF BUSINESS & MEMBERSHIP CATEGORY (see page 2)

WEBSITE

COMPANY PRINCIPALS, OWNERS, or OFFICERS

DATE ORGANIZED \_\_\_\_\_  Corporation  Partnership  Proprietorship  LLC

MAIN OFFICE ADDRESS (if different from above)

PHONE

FAX

LIST OTHER ASSOCIATIONS OF WHICH COMPANY IS A MEMBER

Does applicant own or control, is owned or controlled by, or is a subsidiary or affiliate of any other mortgage company, financial institution, construction (home building), or any other group?  Yes  No (If yes, attach information)

Have any principals or officers of the applicant been involved in bankruptcy, insolvency, made assignment for benefits of creditors, or been indicted for or charged with fraud or misrepresentation?  Yes  No (If yes, attach explanation)

**FHA Lender?**  Yes  No  N/A **VA Lender?**  Yes  No  N/A **USDA Lender**  Yes  No  N/A

Has your company ever been suspended by FHA or VA?  Yes  No  N/A (If yes, attach explanation)

### **INDUSTRY REFERENCES**

COMPANY

REPRESENTATIVE

TELEPHONE

COMPANY

REPRESENTATIVE

TELEPHONE

COMPANY

REPRESENTATIVE

TELEPHONE

**MEMBERSHIP CATEGORIES**

NYMBA Category 1 membership dues are calculated on the greater of volume of residential mortgage loans originated or residential mortgage loans serviced in the State of New York in the prior 12 months. The membership grid on the next page details the annual dues and member benefits by category.

**Category 1 - Mortgage Bankers (Mortgage Lenders, Mortgage Brokers, Banks, Credit Unions)**

Companies that originate and/or service residential mortgage loans in New York

- Company's volume of residential mortgage loans originated in NY in 2023 \$ \_\_\_\_\_ (a)
  - Company's volume of residential mortgage loans serviced in NY in 2023 \$ \_\_\_\_\_ (b)
- Greater of (a) or (b)** \$ \_\_\_\_\_

**Category 2 - Associate Member (Non-Lenders, Vendors, State Housing Agencies, Federal Agencies)**

Companies engaged in support of the mortgage industry

- |                           |                               |
|---------------------------|-------------------------------|
| 2A For Profit             | 2B Not for Profit             |
| 2AG For Profit Government | 2BG Not for Profit Government |

**Category 3 - Partner Associations – Regional and Local MBAs**

**Category 4 - Affiliated Organizations**

Legal affiliates of NYMBA Category 1A-1G and 2A member companies

Affiliated NYMBA Member Company: \_\_\_\_\_

**Category 5 - Sole Proprietor**

Sole proprietor memberships are available to companies operated by a single person

**Category 6 - Individual Membership**

Individual membership is for mortgage professionals who are not currently affiliated with a mortgage related entity

**PAYMENT INFORMATION**

Check (Make payable to: New York MBA)    VISA    MasterCard    American Express    Discover

Account Name \_\_\_\_\_ Dues Amount (see pg.3) \$ \_\_\_\_\_

Account Number \_\_\_\_\_ Expiration Date: \_\_\_\_\_ CVC \_\_\_\_\_

Billing Address \_\_\_\_\_ Zip code \_\_\_\_\_

Authorized Signature: \_\_\_\_\_

Payment of dues or other contributions to the New York Mortgage Bankers Association, Inc. (NYMBA) are not tax deductible as charitable contributions for income tax purposes. The New York Mortgage Bankers Association, Inc. is an IRS 501(c) 6 not-for-profit trade association. The Association, devoted to the improvement of business conditions in New York, is a New York State registered Not-for-Profit. Your dues may be deductible as a business expense. 10% of your dues are not deductible as a business expense due to advocacy expense allocation. 0% of dues from government agencies/entities are used for advocacy allocation.

New York Mortgage Bankers Association (NYMBA) collects credit card information at the time of purchases and registrations. NYMBA does not retain credit card numbers or share credit card information for any other purpose. Every step is taken to protect the loss, misuse, and alteration of the information under our control.

Membership dues are non-refundable

**FOR NYMBA OFFICE USE ONLY**

Member Company	Designated Representative	Date
_____	_____	_____
_____	_____	_____
_____	_____	_____

All employees of the member company are entitled to the benefits and privileges of the company's membership. Individual memberships are available to those not currently affiliated with a mortgage related entity.

Voting members are entitled to one vote per company.

### NYMBA Membership Grid

Category	Prior Year Production or Servicing Portfolio	Annual Dues	Vote	Board Eligible	Officer Eligible	Member Discounts
1A	\$2 Billion +	\$2,550	X	X	X	X
1B	\$1 - \$1.999 Billion	\$1,875	X	X	X	X
1C	\$500 - \$999 Million	\$1,400	X	X	X	X
1D	\$300 - \$499 Million	\$1,225	X	X	X	X
1E	\$150 - \$299 Million	\$1,100	X	X	X	X
1F	\$50 - \$149 Million	\$875	X	X	X	X
1G	< \$50 Million	\$595	X	X	X	X
2A	N/A	\$700	X	X		X
2AG	N/A	\$700				X
2B	N/A	\$650		X		X
2BG	N/A	\$650				X
3	N/A	\$650		X		X
4	N/A	\$400	X	X		X
5	N/A	\$150	X	X		X
6	N/A	\$150	X	X		X

**PLEASE FORWARD COMPLETED APPLICATION TO**

[cwiley@nymba.org](mailto:cwiley@nymba.org)

**PAYMENT OPTIONS:**

- **Online at [www.NYMBA.org](http://www.NYMBA.org)**, select membership category and email completed form without payment information to [cwiley@nymba.org](mailto:cwiley@nymba.org) or fax to 518-514-1430
- **Pay by Phone:** call 518-963-0593, ext. 301
- **Pay by Mail: completed form and check can be mailed to:**

**NEW YORK MBA  
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