

**New York & MBA's  
Statewide Trade Association**

*Your Voice in Albany*

*Your Voice with the DFS*

P: 518.963.0593 F: 518.514.1430

P.O. Box 3242 Albany, NY 12203

E: cwiley@nymba.org

**CONTACT INFORMATION**

DATE \_\_\_\_\_

COMPANY NAME \_\_\_\_\_

DESIGNATED REPRESENTATIVE \_\_\_\_\_

EMAIL \_\_\_\_\_

DESIGNATED REPRESENTATIVE'S OFFICE ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_

STATE \_\_\_\_\_

ZIP CODE \_\_\_\_\_

TELEPHONE \_\_\_\_\_

FAX \_\_\_\_\_

CELL NUMBER \_\_\_\_\_

**COMPANY PROFILE**

TYPE OF BUSINESS & MEMBERSHIP CATEGORY (see page 2) \_\_\_\_\_

WEBSITE \_\_\_\_\_

COMPANY PRINCIPALS, OWNERS, or OFFICERS \_\_\_\_\_

DATE ORGANIZED \_\_\_\_\_  Corporation  Partnership  Proprietorship  LLC

MAIN OFFICE ADDRESS (if different from above) \_\_\_\_\_

PHONE \_\_\_\_\_

FAX \_\_\_\_\_

LIST OTHER ASSOCIATIONS OF WHICH COMPANY IS A MEMBER \_\_\_\_\_

Does applicant own or control, is owned or controlled by, or is a subsidiary or affiliate of any other mortgage company, financial institution, construction (home building), or any other group?  Yes  No (If yes, attach information)

Have any principals or officers of the applicant been involved in bankruptcy, insolvency, made assignment for benefits of creditors, or been indicted for or charged with fraud or misrepresentation?  Yes  No (If yes, attach explanation)

FHA Lender?  Yes  No

VA Lender?  Yes  No

USDA Lender  Yes  No

Has your company ever been suspended by FHA or VA?  Yes  No (If yes, attach explanation)

**INDUSTRY REFERENCES**

COMPANY \_\_\_\_\_

REPRESENTATIVE \_\_\_\_\_

TELEPHONE \_\_\_\_\_

COMPANY \_\_\_\_\_

REPRESENTATIVE \_\_\_\_\_

TELEPHONE \_\_\_\_\_

COMPANY \_\_\_\_\_

REPRESENTATIVE \_\_\_\_\_

TELEPHONE \_\_\_\_\_

**MEMBERSHIP CATEGORIES**

NYMBA Category 1 membership dues are calculated on the greater of volume of residential mortgage loans originated or residential mortgage loans serviced in the State of New York in the prior 12 months. The membership grid on the next page details the annual dues and member benefits by category.

**Category 1 - Mortgage Bankers (Mortgage Lenders, Mortgage Brokers, Banks, Credit Unions)**

Companies that originate and/or service residential mortgage loans in New York

- Company's volume of residential mortgage loans originated in NY in 2021 \$ \_\_\_\_\_ (a)
  - Company's volume of residential mortgage loans serviced in NY in 2021 \$ \_\_\_\_\_ (b)
- Greater of (a) or (b) \$ \_\_\_\_\_

**Category 2 - Non-Lenders (Vendors, Local MBAs, State Housing Agencies, Federal Agencies)**

Companies engaged in support of the mortgage industry

- 2A - For Profit
- 2AG - For Profit Government
- 2B - Not for Profit
- 2BG - Not for Profit Government

**Category 3 - Affiliated Organizations**

Legal affiliates of NYMBA Category 1A-1G and 2A member companies

Affiliated NYMBA Member Company: \_\_\_\_\_

**PAYMENT**

Check (enclosed for full amount made payable to New York MBA)  VISA  MasterCard  American Express  Discover

Account Name \_\_\_\_\_ Dues Amount (see pg.3) \$ \_\_\_\_\_

Account Number \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Billing Address \_\_\_\_\_

Authorized Signature: \_\_\_\_\_

Payment of dues or other contributions to the New York Mortgage Bankers Association, Inc. (NYMBA) are not tax deductible as charitable contributions for income tax purposes. The New York Mortgage Bankers Association, Inc. is an IRS 501(c)6 not-for-profit trade association. The Association, devoted to the improvement of business conditions in New York, is a New York State registered Not-for-Profit. Your dues may be deductible as a business expense. 10% of your dues are not deductible as a business expense due to advocacy expense allocation. 0% of dues from government agencies/entities are used for advocacy allocation.

New York Mortgage Bankers Association (NYMBA) collects credit card information at the time of purchases and registrations. NYMBA does not retain credit card numbers or share credit card information for any other purpose. Every step is taken to protect the loss, misuse, and alteration of the information under our control.

**FOR NYMBA OFFICE USE ONLY**

| Member Company | Designated Representative | Date  |
|----------------|---------------------------|-------|
| _____          | _____                     | _____ |
| _____          | _____                     | _____ |
| _____          | _____                     | _____ |

**NYMBA Membership is a company membership. All employees of the member company are entitled to the benefits and privileges of the company's membership. Individual memberships are not available. Voting members are entitled to one vote per company.**

### **NYMBA Membership Grid**

| Category | Prior Year Production<br>or Servicing Portfolio<br>(New York) | Annual<br>Dues | Vote | Board<br>Eligible | Officer<br>Eligible | Member<br>Discounts |
|----------|---|----------------|------|-------------------|---------------------|---------------------|
| 1A       | \$2 Billion +   | \$2,550        | X    | X                 | X                   | X                   |
| 1B       | \$1 - \$1.999 Billion   | \$1,875        | X    | X                 | X                   | X                   |
| 1C       | \$500 - \$999 Million   | \$1,400        | X    | X                 | X                   | X                   |
| 1D       | \$300 - \$499 Million   | \$1,225        | X    | X                 | X                   | X                   |
| 1E       | \$150 - \$299 Million   | \$1,100        | X    | X                 | X                   | X                   |
| 1F       | \$50 - \$149 Million  | \$875          | X    | X                 | X                   | X                   |
| 1G       | < \$50 Million  | \$595          | X    | X                 | X                   | X                   |
| 2A       | N/A   | \$700          | X    | X                 |                     | X                   |
| 2AG      | N/A   | \$700          |      |                   |                     | X                   |
| 2B       | N/A   | \$650          |      | X                 |                     | X                   |
| 2BG      | N/A   | \$650          |      |                   |                     | X                   |
| 3        | N/A   | \$400          | X    | X                 |                     | X                   |

**PLEASE FORWARD COMPLETED APPLICATION TO**

**New York Mortgage Bankers Association, Inc.**

**P.O. Box 3242**

**Albany, New York 12203**

Christina Wiley, Executive Director

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