

**New York & MBA's
Statewide Trade Association**

Your Voice in Albany

Your Voice with the DFS

P: 518.963.0593 F: 518.514.1430

P.O. Box 3242 Albany, NY 12203

E: cwiley@nymba.org

CONTACT INFORMATION

DATE _____

COMPANY NAME

DESIGNATED REPRESENTATIVE

EMAIL

DESIGNATED REPRESENTATIVE'S OFFICE ADDRESS

CITY

STATE

ZIP CODE

TELEPHONE

FAX

CELL NUMBER

COMPANY PROFILE

TYPE OF BUSINESS & MEMBERSHIP CATEGORY (see page 2)

WEBSITE

COMPANY PRINCIPALS, OWNERS, or OFFICERS

DATE ORGANIZED _____ Corporation Partnership Proprietorship LLC

MAIN OFFICE ADDRESS (if different from above)

PHONE

FAX

LIST OTHER ASSOCIATIONS OF WHICH COMPANY IS A MEMBER

Does applicant own or control, is owned or controlled by, or is a subsidiary or affiliate of any other mortgage company, financial institution, construction (home building), or any other group? Yes No (If yes, attach information)

Have any principals or officers of the applicant been involved in bankruptcy, insolvency, made assignment for benefits of creditors, or been indicted for or charged with fraud or misrepresentation? Yes No (If yes, attach explanation)

FHA Lender? Yes No

VA Lender? Yes No

USDA Lender Yes No

Has your company ever been suspended by FHA or VA? Yes No (If yes, attach explanation)

INDUSTRY REFERENCES

COMPANY

REPRESENTATIVE

TELEPHONE

COMPANY

REPRESENTATIVE

TELEPHONE

COMPANY

REPRESENTATIVE

TELEPHONE

MEMBERSHIP CATEGORIES

NYMBA Category 1 membership dues are calculated on the greater of volume of residential mortgage loans originated or residential mortgage loans serviced in the State of New York in the prior 12 months. The membership grid on the next page details the annual dues and member benefits by category.

Category 1 - Mortgage Bankers (Mortgage Lenders, Mortgage Brokers, Banks, Credit Unions)

Companies that originate and/or service residential mortgage loans in New York

- Company's volume of residential mortgage loans originated in NY in 2020 \$ _____ (a)
 - Company's volume of residential mortgage loans serviced in NY in 2020 \$ _____ (b)
- Greater of (a) or (b) \$ _____

Category 2 - Non-Lenders (Vendors, Local MBAs, State Housing Agencies, Federal Agencies)

Companies engaged in support of the mortgage industry

- 2A - For Profit
- 2AG - For Profit Government
- 2B - Not for Profit
- 2BG - Not for Profit Government

Category 3 - Affiliated Organizations

Legal affiliates of NYMBA Category 1A-1G and 2A member companies

Affiliated NYMBA Member Company: _____

PAYMENT

Check (enclosed for full amount made payable to New York MBA) VISA MasterCard American Express Discover

Account Name _____ Dues Amount (see pg.3) \$ _____

Account Number _____ Expiration Date: _____

Billing Address _____

Authorized Signature: _____

Payment of dues or other contributions to the New York Mortgage Bankers Association, Inc. (NYMBA) are not tax deductible as charitable contributions for income tax purposes. The New York Mortgage Bankers Association, Inc. is an IRS 501(c)6 not-for-profit trade association. The Association, devoted to the improvement of business conditions in New York, is a New York State registered Not-for-Profit. Your dues may be deductible as a business expense. **10% of your dues are not deductible as a business expense due to advocacy expense allocation. 0% of dues from government agencies/entities are used for advocacy allocation.**

New York Mortgage Bankers Association (NYMBA) collects credit card information at the time of purchases and registrations. NYMBA does not retain credit card numbers or share credit card information for any other purpose. Every step is taken to protect the loss, misuse, and alteration of the information under our control.

FOR NYMBA OFFICE USE ONLY

Member Company	Designated Representative	Date
_____	_____	_____
_____	_____	_____
_____	_____	_____

NYMBA Membership is a company membership. All employees of the member company are entitled to the benefits and privileges of the company's membership. Individual memberships are not available. Voting members are entitled to one vote per company.

NYMBA Membership Grid

Category	Prior Year Production or Servicing Portfolio (New York)	Annual Dues	Vote	Board Eligible	Officer Eligible	Member Discounts
1A	\$2 Billion +	\$2,550	X	X	X	X
1B	\$1 - \$1.999 Billion	\$1,875	X	X	X	X
1C	\$500 - \$999 Million	\$1,400	X	X	X	X
1D	\$300 - \$499 Million	\$1,225	X	X	X	X
1E	\$150 - \$299 Million	\$1,100	X	X	X	X
1F	\$50 - \$149 Million	\$875	X	X	X	X
1G	< \$50 Million	\$595	X	X	X	X
2A	N/A	\$700	X	X		X
2AG	N/A	\$700				X
2B	N/A	\$650		X		X
2BG	N/A	\$650				X
3	N/A	\$400	X	X		X

PLEASE FORWARD COMPLETED APPLICATION TO

New York Mortgage Bankers Association, Inc.

P.O. Box 3242

Albany, New York 12203

Christina Wiley, Executive Director

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Phone: 518-963-0593