



# Application for Membership 2020

## New York Mortgage Bankers Association, Inc.

### Statewide Trade Association

P.O. Box 3242 Albany, NY 12203  
Office: (518) 963-0593 • Fax: (518) 514-1430 • Email: cwiley@nymba.org

#### **CONTACT INFORMATION**

DATE \_\_\_\_\_

COMPANY NAME

DESIGNATED REPRESENTATIVE

EMAIL

DESIGNATED REPRESENTATIVE'S OFFICE ADDRESS

CITY

STATE

ZIP CODE

TELEPHONE

FAX

WEBSITE

#### **COMPANY PROFILE**

TYPE OF BUSINESS & MEMBERSHIP CATEGORY (see page 2)

COMPANY PRINCIPALS, OWNERS, or OFFICERS

DATE ORGANIZED \_\_\_\_\_  Corporation  Partnership  Proprietorship  LLC

MAIN OFFICE ADDRESS (if different from above)

PHONE

FAX

LIST OTHER ASSOCIATIONS OF WHICH COMPANY IS A MEMBER

Does applicant own or control, is owned or controlled by, or is a subsidiary or affiliate of any other mortgage company, financial institution, construction (home building), or any other group?  Yes  No (If yes, attach information)

Have any principals or officers of the applicant been involved in bankruptcy, insolvency, made assignment for benefits of creditors, or been indicted for or charged with fraud or misrepresentation?  Yes  No (If yes, attach explanation)

FHA Lender?  Yes  No

VA Lender?  Yes  No

USDA Lender  Yes  No

Has your company ever been suspended by FHA or VA?  Yes  No (If yes, attach explanation)

#### **INDUSTRY REFERENCES**

COMPANY

REPRESENTATIVE

TELEPHONE

COMPANY

REPRESENTATIVE

TELEPHONE

COMPANY

REPRESENTATIVE

TELEPHONE

**MEMBERSHIP CATEGORIES**

NYMBA Category 1 membership dues are calculated on the greater of volume of residential mortgage loans originated or residential mortgage loans serviced in the State of New York in the prior 12 months. The membership grid on the next page details the annual dues and member benefits by category.

**Category 1 - Mortgage Bankers (Mortgage Lenders, Mortgage Brokers, Banks, Credit Unions)**

Companies that originate and/or service residential mortgage loans in New York

Company's volume of residential mortgage loans originated in NY in 2019 \$ \_\_\_\_\_ (a)

Company's volume of residential mortgage loans serviced in NY in 2019 \$ \_\_\_\_\_ (b)

Greater of (a) or (b) \$ \_\_\_\_\_

**Category 2 - Non-Lenders (Vendors, Local MBAs, State Housing Agencies, Federal Agencies)**

Companies engaged in support of the mortgage industry

**2A - For Profit**

**2AG - For Profit Government**

**2B - Not for Profit**

**2BG - Not for Profit Government**

**Category 3 - Affiliated Organizations**

Legal affiliates of NYMBA Category 1A-1G and 2A member companies

Affiliated NYMBA Member Company: \_\_\_\_\_

**PAYMENT**

Check (enclosed for full amount made payable to New York MBA)  VISA  MasterCard  American Express  Discover

Account Name \_\_\_\_\_ Dues Amount (see pg.3) \$ \_\_\_\_\_

Account Number \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Billing Address \_\_\_\_\_

Authorized Signature: \_\_\_\_\_

Payment of dues or other contributions to the New York Mortgage Bankers Association, Inc. (NYMBA) are not tax deductible as charitable contributions for income tax purposes. The New York Mortgage Bankers Association, Inc. is an IRS 501(c)6 not-for-profit trade association. The Association, devoted to the improvement of business conditions in New York, is a New York State registered Not-for-Profit. Your dues may be deductible as a business expense. **For 2020, 10% of your dues are not deductible as a business expense due to advocacy expense allocation. 0% of dues from government agencies/entities are used for advocacy allocation.**

New York Mortgage Bankers Association (NYMBA) collects credit card information at the time of purchases and registrations. NYMBA does not retain credit card numbers or share credit card information for any other purpose. Every step is taken to protect the loss, misuse, and alteration of the information under our control.

**FOR NYMBA OFFICE USE ONLY**

Member Company	Designated Representative	Date
_____	_____	_____
_____	_____	_____
_____	_____	_____

**NYMBA Membership is a company membership. All employees of the member company are entitled to the benefits and privileges of the company's membership. Individual memberships are not available. Voting members are entitled to one vote per company.**

## NYMBA Membership Grid for 2020

Category	Prior Year Production or Servicing Potfolio (New York)	Annual Dues	Vote	Board Eligible	Officer Eligible	Member Discounts
1A	\$2 Billion +	\$2,550	X	X	X	X
1B	\$1 - \$1.999 Billion	\$1,875	X	X	X	X
1C	\$500 - \$999 Million	\$1,400	X	X	X	X
1D	\$300 - \$499 Million	\$1,225	X	X	X	X
1E	\$150 - \$299 Million	\$1,100	X	X	X	X
1F	\$50 - \$149 Million	\$875	X	X	X	X
1G	< \$50 Million	\$595	X	X	X	X
2A	N/A	\$700	X	X		X
2AG	N/A	\$700				X
2B	N/A	\$650		X		X
2BG	N/A	\$650				X
3	N/A	\$400	X	X		X

**PLEASE FORWARD COMPLETED APPLICATION TO:**

Christina Wiley, Executive Director

New York Mortgage Bankers Association, Inc.

P.O. Box 3242 Albany, New York 12203

(518) 514-1430 Secure Fax

Email: [cwiley@nymba.org](mailto:cwiley@nymba.org)

Phone: 518-963-0593

[www.nymba.org](http://www.nymba.org)