



**Application for Membership**  
**2017 (See Membership Special on page 3)**  
**New York Mortgage Bankers Association, Inc.**

A Statewide Trade Association  
3979 Albany Post Road, #617 Hyde Park, NY 12538  
Office: (518) 963-0593 • Fax: (518) 514-1430 • Email: mcollins@nymba.org

**CONTACT INFORMATION:**

DATE \_\_\_\_\_

COMPANY NAME \_\_\_\_\_ DESIGNATED REPRESENTATIVE \_\_\_\_\_ EMAIL \_\_\_\_\_

DESIGNATED REPRESENTATIVE'S OFFICE ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

TELEPHONE \_\_\_\_\_ FAX \_\_\_\_\_ WEBSITE \_\_\_\_\_

**COMPANY PROFILE:**

TYPE OF BUSINESS & MEMBERSHIP CATEGORY (see page 2) \_\_\_\_\_

COMPANY PRINCIPALS, OWNERS, or OFFICERS \_\_\_\_\_

DATE ORGANIZED \_\_\_\_\_ Corporation Partnership Proprietorship LLC

MAIN OFFICE ADDRESS (if other than above) \_\_\_\_\_ PHONE \_\_\_\_\_ FAX \_\_\_\_\_

LIST OTHER ASSOCIATIONS OF WHICH COMPANY IS A MEMBER \_\_\_\_\_

Does applicant own or control, is owned or controlled by, or is a subsidiary or affiliate of any other mortgage company, financial institution, construction (home building), or any other group? Yes No *(If yes, attach information)*

Have any principals or officers of the applicant been involved in bankruptcy, insolvency, made assignment for benefits of creditors, or been indicted for or charged with fraud or misrepresentation? Yes No *(If yes, attach explanation)*

FHA Lender? Yes No VA Lender? Yes No USDA Lender Yes No

Has your company ever been suspended by FHA or VA? Yes No *(If yes, attach explanation)*

**INDUSTRY REFERENCES:**

COMPANY \_\_\_\_\_ REPRESENTATIVE \_\_\_\_\_ TELEPHONE \_\_\_\_\_

COMPANY \_\_\_\_\_ REPRESENTATIVE \_\_\_\_\_ TELEPHONE \_\_\_\_\_

COMPANY \_\_\_\_\_ REPRESENTATIVE \_\_\_\_\_ TELEPHONE \_\_\_\_\_

**MEMBERSHIP CATEGORIES:**

**NYMBA Category 1 membership dues are calculated on the greater of volume of residential mortgage loans originated or residential mortgage loans serviced in the State of New York only in the prior 12 months. The membership grid on the next page details the annual dues and member benefits by category.**

**Category 1 - Mortgage Bankers (Mortgage Lenders, Mortgage Brokers, Banks, Credit Unions):**

Companies that originate and/or service residential mortgage loans in NY

Company's volume of residential mortgage loans originated in NY the previous year \$ \_\_\_\_\_ (a)

Company's volume of residential mortgage loans serviced in NY the previous year \$ \_\_\_\_\_ (b)

Greater of (a) or (b) \$ \_\_\_\_\_

**Category 2 - Non-Lenders (Vendors, Local MBAs, State Housing Agencies, Federal Agencies):**

Companies engaged in support of the mortgage industry

**2A - For Profit**

**2AG - For Profit Government**

**2B - Not for Profit**

**2BG - Not for Profit Government**

**Category 3 - Affiliated Organizations:**

Legal subsidiaries and affiliates of NYMBA Category 1A-1G and 2A member companies

Affiliated NYMBA Member Company: \_\_\_\_\_

**PAYMENT:**

Check (made payable to the New York Mortgage Bankers Association)    VISA    MasterCard    American Express    Discover

Account Name \_\_\_\_\_ Dues Amount (see pg.3) \$ \_\_\_\_\_

Account Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Authorized Signature: \_\_\_\_\_

Payment of dues or other contributions to the New York Mortgage Bankers Association, Inc. (NYMBA) are not tax deductible as charitable contributions for income tax purposes. The New York Mortgage Bankers Association, Inc. is an IRS 501(c)6 not-for-profit trade association. The Association, devoted to the improvement of business conditions in New York, is a New York State registered Not-for-Profit. Your dues may be deductible as a business expense. **For 2017, 10% of your dues are not deductible as a business expense, due to advocacy allocation. 0% of dues from government agencies/entities is used for advocacy allocation.**

The New York Mortgage Bankers Association (NYMBA) collects credit card information at the time of purchases and registrations. NYMBA does not retain credit card numbers or share credit card information for any other purpose. Every step is taken to protect the loss, misuse, and alteration of the information under our control.

**FOR NYMBA OFFICE USE ONLY:**

Member Company	Designated Representative	Date
_____	_____	_____
_____	_____	_____
_____	_____	_____

**NYMBA Membership is a company membership. All employees of the member company are entitled to the benefits and privileges of the company's membership. Individual memberships are not available. Voting members are entitled to one vote per company**

## NYMBA Membership Grid for 2017

Category	Prior Year Production or Servicing Potfolio	Annual Dues	Vote	Board Eligible	Officer Eligible	Member Discounts
1A	\$2 Billion +	\$2,550	X	X	X	X
1B	\$1 - \$1.999 Billion	\$1,875	X	X	X	X
1C	\$500 - \$999 Million	\$1,400	X	X	X	X
1D	\$300 - \$499 Million	\$1,225	X	X	X	X
1E	\$150 - \$299 Million	\$1,100	X	X	X	X
1F	\$50 - \$149 Million	\$875	X	X	X	X
1G	< \$50 Million	\$595	X	X	X	X
2A	N/A	\$700	X	X		X
2AG	N/A	\$700				X
2B	N/A	\$650		X		X
2BG	N/A	\$650				X
3	N/A	\$400	X	X		X

Member discounts for member local MBA's are limited to the NYMBA Board Member from the local association. All local MBA Board members from member local MBA's will receive a discounted registration fee for a full registration for the annual convention.

**PLEASE FORWARD COMPLETED APPLICATION TO:**  
**Marianne Collins, Executive Director & COO** New York  
**Mortgage Bankers Association, Inc.**  
**33979 Albany Post Road, #617 Hyde Park, NY 12538**  
**(518) 514-1430 Fax**  
**Email: [mcollins@nymba.org](mailto:mcollins@nymba.org)**  
**[www.nymba.org](http://www.nymba.org)**